



Tessada & Associates Closes \$12 Million Revolver with T.D. Bank, NA

SPRINGFIELD, VA—Tessada & Associates, Inc. (Tessada) today announced that it has closed on a \$12 Million Secured Revolving Line of Credit with TD Bank, N.A. The new Revolving Line of Credit provides Tessada favorable annual fees and interest rate, and greater flexibility than the previous Line of Credit. In addition, subject to certain constraints, the new Revolving Line of Credit allows for advances for “approved acquisitions”. In connection with the new Line of Credit, Tessada will move its primary banking arrangements to TD Bank. Initial funding is approximately \$6.0 million.

“This new Line of Credit gives us greater resources and greater flexibility which aligns closely with our growth strategies,” said Deryl W. Wright, CEO of Tessada. “TD’s extensive experience as a lender to federal contractors, along with their sophisticated banking systems, will be great assets for our business,” Mr. Wright added.

“At TD Bank, we are committed to providing value-added banking services to our clients. We work closely with our clients to understand their business so that we can develop customized financial solutions that exceed expectations,” said Eric Pietras, Senior Vice President & Manager, Government Contractor & Middle Market Lending for TD Bank in Vienna, VA. “We are excited to partner with Tessada & Associates in helping to facilitate this company’s continued success and strategic growth objectives.”

About Tessada & Associates:

Tessada & Associates, Inc. (the “Company” or “Tessada”), founded in 1994, is a leading, middle-market US government services firm. Tessada Holdings, LLC, its parent corporation is an operationally-focused investment firm committed to building a premier, full-spectrum, mid-tier outsourcing services provider to the federal government through disciplined execution of an organic growth and accretive acquisition strategy. Tessada has won more than twenty awards for performance from its Federal customers, for services including; information technology, multimedia, program management, acquisition support, engineering solutions, administrative support, and facilities management and base operations support, Tessada currently provides services to its federal government agency clients in 36 states, Spain, Italy & Japan.

About TD Bank, America's Most Convenient Bank®

TD Bank, America's Most Convenient Bank, is one of the 15 largest commercial banks in the United States with \$142 billion in assets, and provides customers with a full range of financial products and services at more than 1,000 convenient locations from Maine

to Florida. TD Bank, N.A., is headquartered in Cherry Hill, N.J., and Portland, Maine. TD Bank is a trade name of TD Bank, N.A. For more information, visit www.tdbank.com.

TD Bank, America's Most Convenient Bank, is a member of TD Bank Financial Group of Toronto, Canada, a top 10 financial services company in North America and one of the few banks in the world rated AAA by Moody's.

Safe Harbor Statement

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including statements, without limitation, regarding our expectations, beliefs, intentions or strategies regarding the future. We intend that such forward-looking statements be subject to the safe-harbor provided by the Private Securities Litigation Reform Act of 1995. All statements that are not historical are forward-looking. Forward-looking statements may relate to, but are not limited to, the effect of agreements described above but also on our international and total revenues and the size and growth of the Brazilian and International markets for protective apparel. Such forward-looking statements are based upon current information and expectations. These estimates and statements speak only as of the date on which they are made, are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict.

For more information concerning Tessada, please visit the Company online at www.tessada.com.

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